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Boyaa Interactive International Limited

博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

FURTHER INFORMATION IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Boyaa Interactive International Limited (the “**Company**”) dated 21 August 2025 in relation to the placing of a maximum of 63,510,000 Placing Shares at the Placing Price of HK\$6.95 per Placing Share under the General Mandate (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Pursuant to the Placing Agreement, the Placing is conditional upon the fulfilment (or waiver if applicable) of the conditions precedent and the Completion shall take place on a date no later than five Business Days after the next Business Day following the date of the Placing Agreement (i.e. 21 August 2025), or such other time and/or date as the Company and the Placing Agents may agree in writing and in compliance with the Listing Rules.

As additional time is required to fulfil the conditions precedent set out in the Placing Agreement, the Company and the Placing Agents have agreed in writing that the Completion will be delayed to on or before 12 September 2025 (or such later date as may be agreed between the Company and the Placing Agents).

Further announcement(s) will be made by the Company in compliance with the requirements of the Listing Rules as and when appropriate.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
Boyaa Interactive International Limited
DAI Zhikang
Chairman and Executive Director

Hong Kong, 29 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. LIM Marco Jun Kit.