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**Boyaa Interactive International Limited**

**博雅互動國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0434)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements in relation to the major transaction (the “**Announcements**”) of Boyaa Interactive International Limited (the “**Company**”) dated 22 March 2026, 16 April 2026 and 30 April 2026, in relation to, among other things, the Bitcoin Acquisition, the Bitcoin Acquisition Agreement, and the delay in despatch of circular in relation to the major transaction. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, details of the Bitcoin Acquisition, the notice of the Annual General Meeting and other information required under the Listing Rules is expected to be despatched to the Shareholders on or before 15 May 2026.

As additional time is required to finalize certain information to be included in the circular, it is expected that the despatch date of the circular will be further postponed to a date falling on or before 29 May 2026.

By order of the Board  
**Boyaa Interactive International Limited**  
**DAI Zhikang**  
*Chairman and Executive Director*

Hong Kong, 15 May 2026

*As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. LIM Marco Jun Kit.*