

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2018							
To: Hong Kong Exchanges and	d Clearing	Limited					
Name of Issuer	Boyaa In	teractive Internation	al Limited (the	e "Company")			
Date Submitted	22/06/20	18					
I. Movements in Authorised Sh	are Canita	al					
	ur Cupiu	~-					
1. Ordinary Shares							
(1) Stock code : <u>0434</u>	Descrip	tion: Ordinary	Shares				
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding n	nonth	2,000,000,000	0.00005	100,000			
Increase/(decrease)				<del></del>			
Balance at close of the month	-	2,000,000,000	0.00005	100,000			
(2) Stock code : N/A	Descrip	tion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

Stock code:	N/A Descri	iption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	ise)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Descri	iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	ise)			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	757,722,301	N/A	N/A	N/A
Increase/ (decrease) during the month	(26,493,000)	N/A	N/A	N/A
Balance at close of the month	731,229,301	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during the			
including EGM					month pursuant thereto	issued pursuant thereto		
approval date		Movement duri	ing the month			as at close of the month		
(dd/mm/yyyy) and —					_			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Pre-IPO								
Share Option								
Scheme								
Exercise Price:								
US\$0.05								
(07/01/2011)								
Ordinary shares	Nil	25,000	Nil	Nil	25,000	11,888		
(Note 1)								
2. Pre-IPO								
Share Option								
Scheme								
Exercise Price:								
US\$0.10								
(07/01/2011)								
Ordinary shares	Nil	12,000	Nil	Nil	12,000	2,749		
(Note 1)								
3. Pre-IPO								
Share Option								
Scheme								
Exercise Price:								
US\$0.15								
(07/01/2011)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	72,240		
(Note 1)								
1								

Particulars of share option scheme including EGM approval date		Marramant duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		_	we we cross or the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Post-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$3.108						
(23/10/2013)						
Ordinary shares	Nil	Nil	Nil	104,174	Nil	9,222,892
(Note 1)						
		To	tal A. (Ordin	ary shares)	37,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f H	K\$18,993.63		
options (State currence	ey)		_(equival	450.00)		
options (State current	;y)		<u>(equivai</u>	ent to US\$2,4	+30.00)	

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•						
-	•						
( / / )	·						<u>-</u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date			<del></del>				
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
2. N/A							
-	•						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
-							
( / / )				-			
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	( , ,	,					
	•						
							-
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)	<del></del>				
		T	otal B.	(Ordin	nary shares)	NIL	
				(Prefere	ence shares)	N/A	-
				(0	Other class)	N/A	_

Class and description	amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	ШОПЦП	ШОПЦП	Шопш		
1. IV/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
5. IVA						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / ) _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	_	
		•
3. <u>N/A</u>		
shares (Note 1)		
Siluics (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital				2.7	27. 2
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	21/4
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2	Dlaning	At price . State	(Note 1)  Issue and allotment	( / /	)		
3.	Placing	At price: State currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary ————————————————————————————————————	(26,530,000)	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
8.	Consideration issue	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	27/4	27/4
							N/A	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				refere	ence	share share er clas	es) N/A	- - -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

Remarks (if any):
Submitted by: Zhang Wei
Title: Chairman and Executive Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.