

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30/04/2018		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Boyaa In	teractive Internation	nal Limited (the	"Company")
Date Submitted	22/06/20	18		
I. Movements in Authorised Sh	are Capita	ıl		
1. Ordinary Shares				
(1) Stock code: <u>0434</u>	Descript	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding n	nonth	2,000,000,000	0.00005	100,000
Increase/(decrease)	-			
Balance at close of the month	-	2,000,000,000	0.00005	100,000
(2) Stock code: N/A	Descript	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code : N/A	Descript	tion: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	Descript	tion : <u>N/A</u>		
	Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	_ `	No. of other	(State	
Stock code: N/A	_ `	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	757,364,301	N/A	N/A	N/A
Increase/ (decrease) during the month	358,000	N/A	N/A	N/A
Balance at close of the month	757,722,301	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month			as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.05						
(07/01/2011)						
Ordinary shares	Nil	15,000	Nil	Nil	15,000	36,888
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.10						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,749
$\frac{\text{Note } 1)}{\text{(Note 1)}}$	1111					11,712
(Note 1)						
3. Pre-IPO						
Share Option						
Scheme						
Exercise Price: US\$0.15						
(07/01/2011)	21.1	3.711	27.1	3.711	21.1	72.240
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	72,240
(Note 1)						

			No. of new shares of issuer issued during the month pursuant thereto	_
ovement durin	g the month			as at close of the month
	<u> </u>		_	
Exercised	Cancelled	Lapsed		
337,000	Nil	129,590	337,000	9,327,066
Tot	al A. (Ordin	ary shares)	358,000*	
	(Prefere	nce shares)	N/A	
	(0	Other class)	N/A	
m exercise of	` HK	\$1,053,210.3	8	
	(equivaler	nt to US\$135	,854.29)	
]	Exercised 337,000 Tot	337,000 Nil Total A. (Ordin (Prefere (Com exercise of HK	Exercised Cancelled Lapsed 337,000 Nil 129,590 Total A. (Ordinary shares) (Preference shares) (Other class) om exercise of HK\$1,053,210.3	issuer issued during the month pursuant thereto Exercised Cancelled Lapsed Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)

^{*}On 23 April 2018, 6,000 ordinary shares were allotted to The Core Admin Boyaa Option Limited, the nominee of the Company of the Pre-IPO Share Option Scheme and the Post-IPO Share Option Scheme.

Warrants to Issue Shares of the Iss	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding montl	dυ	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-	•						
(/ /)							<u>-</u>
Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
2. N/A							
-	•						
(/ /)							
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)	_				
3. N/A							
-							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)	_				
(/ /) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
		Tot	tal B.	(Ordir	nary shares)	NIL	
				(Prefere	ence shares)	N/A	<u>-</u>
				(0	Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	Шопш	month		
1. 17/1	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. 17/1	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares	_ 					
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T. 10 (0.1)	1	NIII.	
				nary shares) ence shares) Other class)	NIL N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
(/ /)	7	
shares (Note 1)	7	
2. N/A		
	1	
	╡	
	╡	
shares (Note 1)	╡	
Sildres (Note 1)		
3. N/A		
J. 11/11	-	
-	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		-
Trial D. (Ordinana dana)	- NIII	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital				2.7	27. 2
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/	27/1
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
3.	Placing	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		ountency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillib/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
						<u>N/A</u>	IN/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
10.	Other	At price : Stat	e	Class of shares issuable (Note 1)	e	/ / /		
	(Please specify)	At price . curr	rency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
				Total E.	(Ordina Preference (Ot		es) N/A	
То	otal increase / (decre	ease) in ordinary s	shares during th	ne month (i.e. Total of A to	E):	(1	358,0	00
						(2		
T	stal increase / (decre	ace) in preference	e charec during	the month (i.e. Total of A	to E).		N/A	1

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Zhang Wei
Title: Chairman and Executive Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.