

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Boyaa Interactive International Limited (the "Company")
Date Submitted	07/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0434</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	2,000,000,000	0.00005	100,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.00005	100,000
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		·	
Increase/(decreas	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code :	N/A	Descr	iption : <u>N/A</u>		
			No. of othe classes of sha	- (/~	Authorised share capital (State currency)
Balance at close	of precedir	ig month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month *(US\$)* : 100,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	757,364,301	N/A	N/A	N/A
Increase/ (decrease) during the month	352,000	N/A	N/A	N/A
Balance at close of the month	757,716,301	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme       issuer issued during the issuer which main month pursuant thereto issued pursuant thereto issuedured pursuant thereto ispace thereto pursuant thereto issued pursu	es of
approval date       Movement during the month       as at close of the         (dd/mm/yyyy) and       issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option       Scheme       Exercise Price:       US\$0.05       07/01/2011)         Ordinary shares       Nil       15,000       Nil       Nil       15,000       36,888         (Note 1)       2. Pre-IPO       Image: Content of the state of the s	
(dd/mm/yyyy) and	
(dd/mm/yyyy) and         class of shares         issuable       Granted         Exercised       Cancelled         Lapsed         1. Pre-IPO         Share Option         Scheme         Exercise Price:         US\$0.05         (07/01/2011)         Ordinary shares         Nil       15,000         Nil       15,000         36,888         (Note 1)         2. Pre-IPO	month
issuable     Granted     Exercised     Cancelled     Lapsed       1. Pre-IPO	
I. Pre-IPO           Share Option           Scheme           Exercise Price:           US\$0.05           (07/01/2011)           Ordinary shares         Nil         15,000         Nil         15,000         36,888           (Note 1)         2. Pre-IPO	
Share Option           Scheme           Exercise Price:           US\$0.05           (07/01/2011)           Ordinary shares         Nil         15,000         Nil         Nil         15,000         36,888           (Note 1)         2. Pre-IPO         2. Pr	
Scheme           Exercise Price:           US\$0.05           (07/01/2011)           Ordinary shares           Nil           15,000           Nil           15,000           36,888           (Note 1)           2. Pre-IPO	
Exercise Price:         US\$0.05           (07/01/2011)	
US\$0.05         Ordinary shares         Nil         15,000         Nil         Nil         15,000         36,888           (Note 1)         2. Pre-IPO         2.         <	
(07/01/2011)         Nil         15,000         Nil         Nil         15,000         36,888           (Note 1)         2. Pre-IPO         2. <td></td>	
Ordinary shares         Nil         15,000         Nil         Nil         15,000         36,888           (Note 1)         2. Pre-IPO         2.0         <	
(Note 1)           2. Pre-IPO	
2. Pre-IPO	
Share Option	
Scheme	
Exercise Price:	
US\$0.10	
(07/01/2011)	
Ordinary shares Nil Nil Nil Nil Nil 14,749	
· · · · · · · · · · · · · · · · · · ·	
(Note 1)	
3. Pre-IPO	
Share Option	
Scheme	
Exercise Price:	
US\$0.15	
(07/01/2011)	
Ordinary shares Nil Nil Nil Nil Nil 72,240	
(Note 1)	

Particulars of share option scheme including EGM approval date		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Post-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$3.108						
(23/10/2013)						
Ordinary shares	Nil	337,000	Nil	129,590	337,000	9,327,066
(Note 1)						
		То	tal A. (Ordir	ary shares)	352,000	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f HK	\$1,053,210.3	8	
options (State currenc	-			nt to US\$135		

Description of warrants (Date of expiry - dd/mm/yyyy)		se of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Preferen	ary shares) nce shares) )ther class)		-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / )					
Staal- and (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)					·	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(«« mm yyyy)			Total C. (Ordin		NIL	_
				ence shares)	N/A	-
			()	Other class)	N/A	-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A ( / / ) shares (Note 1) 2. <u>N</u>/A / ( shares (Note 1) 3. N/A ( / 7 ) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						<u>N/A</u>	N/A

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary reference (Othe	share	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	352,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

# Remarks (if any):

Submitted by: <u>Zhang Wei</u>
Title:       Chairman and Executive Director         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.