

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Boyaa Interactive International Limited (the "Company")
Date Submitted	05/07/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0434</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	2,000,000,000	0.00005	100,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.00005	100,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		·	
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descr	iption : <u>N/A</u>		
			No. of othe classes of sha	- (/~	Authorised share capital (State currency)
Balance at close	of precedir	ig month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month *(US\$)* : 100,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	766,870,957	N/A	N/A	N/A
Increase/ (decrease) during the month	141,000	N/A	N/A	N/A
Balance at close of the month	767,011,957	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		montin pursuant increto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
<u>US\$0.05</u>						
(07/01/2011)						
Ordinary shares	Nil	5,000	Nil	Nil	5,000	76,232
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.10						
(07/01/2011)						
Ordinary shares	Nil	6,000	Nil	Nil	6,000	14,749
(Note 1)						
3. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.15						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	72,240
(Note 1)						

	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		<u>.8 viiv</u>		-	
Granted	Exercised	Cancelled	Lapsed		
Nil	130,000	Nil	300.000	130.000	13,145,000
	150,000		500,000	150,000	13,143,000
	_				
	To	· · · · · · · · · · · · · · · · · · ·	2		
				N/A	
		((Other class)	N/A	
	1 from exercise of		· · ·		
y)		(equivale	ent to US\$52,	967.38)	
	Nil	<u>Granted Exercised</u> <u>Nil 130,000</u> Tot	Nil 130,000 Nil Total A. (Ordin (Prefere () ing the month from exercise of Hi	Granted Exercised Cancelled Lapsed Nil 130,000 Nil 300,000 Total A. (Ordinary shares) (Preference shares) (Other class) ing the month from exercise of HK\$410,629.63	Issuer issued during the month pursuant thereto Movement during the month Granted Exercised Cancelled Lapsed Nil 130,000 Nil 300,000 130,000 Total A. (Ordinary shares) (Other class) N/A (Other class) N/A ing the month from exercise of HK\$410,629.63

Description of warrants	nominal	Nominal value a close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	n month	month		
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)	<i>,</i> , , ,	Ň				
(dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			_			
)	_			
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Tot	(Prefer	nary shares) ence shares) (Other class)	N/A	-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
5. IN/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		NIL N/A	-
				ence shares) Other class)	N/A N/A	-
			(- v, - -	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A (/ /) shares (Note 1) 2. <u>N</u>/A / (shares (Note 1) 3. N/A (/ 7) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Class of shares issuable		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
1. Ngais issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Class of shares issuable					(]	/)		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{(dd'mm'yyyy)}{(N/A - 1)}$ $\frac{Class of shares issuable}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$	1.	Rights issue	At price : State currency			/)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) N/A N/A N/A State Class of shares issuable (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (///) <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>(/</td> <td>/)</td> <td>27/4</td> <td></td>				EGM approval date: (dd/mm/yyyy)	(/	/)	27/4	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Begin approval date: $(/ / /)$ N/A N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Beau At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Geam N/A N/A N/A Mate: $(dd/mm/yyyy)$ N/A N/A At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ $(Note I)$ Issue and allotment $(/ / /)$ $(Mote I)$ Issue and allotment $(/ / /)$ $(N/A = I)$ Issue and allotment $(/ / /)$ $(Note I)$ Issue and allotment $(/ /)$ $(Note I)$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td><u>N/A</u></td>							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (////////////////////////////////////	-							
EGM approval date: (//) (d/mm/yyyy) N/A N/A $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $At price: State currency Mathematical (//) (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A$ $Class of shares issuable (//) (d/mm/yyyy) N/A N/A$	2.	Open offer		Issue and allotment	(/	/)		
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (// /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) date : (dd/mm/yyyy) Issue and allotment (//) date : (// /) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (//) date : (//) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (//) date : (//) (dd/mm/yyyy)				EGM approval date:	(/	/)	NT/A	NT/ 4
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A (dd/mm/yyyy) N/A VA N/A VA N/A Issue and allotment date: (dd/mm/yyyy) N/A VA N/A Issue and allotment date: (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)							<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)								
Image: Start approver each (dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) (///) Issue and allotment (///) (///) date : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (///)	3.	Placing	At price : State	Issue and allotment	(/	/)		
4. Bonus issue Class of shares issuable					(/	/)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (/ /)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (//)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/	/)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/	/)	57/1	
							<u>N/A</u>	<u>N/A</u>

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u> </u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary reference (Othe	share	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	141,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Zhang Wei</u>
Title: Chairman and Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.