

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Boyaa Interactive International Limited (the "Company")
Date Submitted	05/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0434</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	2,000,000,000	0.00005	100,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.00005	100,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		·	
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descr	iption : <u>N/A</u>		
			No. of othe classes of sha	- (/~	Authorised share capital (State currency)
Balance at close	of precedir	ig month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month *(US\$)* : 100,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	765,463,957	N/A	N/A	N/A
Increase/ (decrease) during the month	40,000	N/A	N/A	N/A
Balance at close of the month	765,503,957	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		montin pursuant moreto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
<u>US\$0.05</u>						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,232
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.10						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	45,749
(Note 1)						
3. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.15						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	72,240
(Note 1)						

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Post-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$3.108						
(23/10/2013)						
Ordinary shares	Nil	40,000	Nil	70,000	40,000	19,215,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	40,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	f HI	K\$124,320.00)	
options (State currenc	y)		(equivale	nt to US\$16,	036.12)	

Description of warrants (Date of expiry - dd/mm/yyyy)		se of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Preferen	ary shares) nce shares))ther class)		-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. 10/11						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	()					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A (/ /) shares (Note 1) 2. <u>N</u>/A / (shares (Note 1) 3. N/A (/ 7) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Class of shares issuable		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
1. Ngais issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Class of shares issuable					(]	/)		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{(dd'mm'yyyy)}{(N/A - 1)}$ $\frac{Class of shares issuable}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$	1.	Rights issue	At price : State currency			/)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) N/A N/A N/A State Class of shares issuable (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (///) <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>(/</td> <td>/)</td> <td>27/4</td> <td></td>				EGM approval date: (dd/mm/yyyy)	(/	/)	27/4	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Begin approval date: $(/ / /)$ N/A N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Beau At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Geam N/A N/A N/A Mate: $(dd/mm/yyyy)$ N/A N/A At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ $(Note I)$ Issue and allotment $(/ / /)$ $(Mote I)$ Issue and allotment $(/ / /)$ $(N/A = I)$ Issue and allotment $(/ / /)$ $(Note I)$ Issue and allotment $(/ /)$ $(Note I)$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment $(/ /)$ $Bonus issue$ Issue and allotment </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td><u>N/A</u></td>							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (////////////////////////////////////	-							
EGM approval date: (//) (d/mm/yyyy) N/A N/A $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $At price: State currency Mathematical (//) (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A$ $Class of shares issuable (//) (d/mm/yyyy) N/A N/A$	2.	Open offer		Issue and allotment	(/	/)		
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (// /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) date : (dd/mm/yyyy) Issue and allotment (//) date : (// /) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (//) date : (//) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (//) date : (//) (dd/mm/yyyy)				EGM approval date:	(/	/)	NT/A	NT/A
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A (dd/mm/yyyy) N/A VA N/A VA N/A Issue and allotment date: (dd/mm/yyyy) N/A VA N/A Issue and allotment date: (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)							<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)								
Image: Start approver each (dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) (///) Issue and allotment (///) (///) date : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (///)	3.	Placing	At price : State	Issue and allotment	(/	/)		
4. Bonus issue Class of shares issuable					(/	/)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (/ /)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (//)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/	/)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/	/)	57/1	
							<u>N/A</u>	<u>N/A</u>

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Pr	Ordinary reference (Othe	share	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Zhang Wei</u>
Title: Chairman and Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.