

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Boyaa Interactive International Limited (the "Company")
Date Submitted	02/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0434</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	2,000,000,000	0.00005	100,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.00005	100,000
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	<u>N/A</u> Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decrease	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	h			
		n	month $(US\$)$		100,000

Total authorised share capital at the end of the month (US\$) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	765 200 057	NT/A	NT / A	NT/ A
preceding month	765,398,957	N/A	N/A	N/A
Increase/ (decrease)				
during the month	65,000	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	765,463,957	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	155001)		No. of a cost of a cost of	No. of a cost of costs of
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month		_	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
<u>US\$0.05</u>						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,232
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.10						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	45,749
(Note 1)						
3. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.15						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	72,240
(Note 1)						

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement durin	ng the month			as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Post-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$3.108						
(23/10/2013)						
Ordinary shares	Nil	65,000	Nil	Nil	65,000	19,325,000
(Note 1)						
		То	otal A. (Ordin	ary shares)	65,000	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f Hł	K\$202,020.00	0	
options (State current	cy)		(equivale	nt to US\$26,	058.69)	

Warrants to Issue Shares of the Iss	suer which are to be Liste	d				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	-					
(/ /)	- <u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
2. N/A						
	- -					
	· ·					
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /)	·					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
4	(/ /)					
4. N/A						
(/ /)	·					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			(a			
		Total B.		ary shares)	NIL	
				nce shares) Other class)		<u>.</u>
			, t		1 V/ A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	month	monui		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
2. N/A	(' ')					
2. 11/11						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)			· _			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordina			
				nce shares)		
			(0	Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
2.10/A	4	
	-	
shares (Note 1)		
3. N/A		
J. <u>N/A</u>	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)		Class of shares issuable				
		-	(Note 1)	(`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
~	Sarin dividend At price. State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
5.	Scrip dividend At price : State currency	- date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9. Capital reorganisation $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment \\ (dd/mm/yyyy) \\ EGM approval date: (//) \\ (dd/mm/yyyy) \\ N/A \\ N/A \\ N/A \\ N/A \\ N/A \\ N/A \\ Issue and allotment \\ (dd/mm/yyyy) \\ $		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation laste and unonent date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) I0. Other (Please specify) At price : State currency I0. Other (Please specify) At price : State currency I0. Other (Please specify) At price : State currency I0. Other (Please specify) At price : State currency I10. Other (Please specify) At price : State currency I10. Other (Please specify) Issue and allotment (/ /) (dd/mm/yyyy) I10. Other (Please specify) Issue and allotment (/ /) (dd/mm/yyyy) I10. Other (Please specify) Issue and allotment (/ /) (dd/mm/yyyy) I10. Other (Please specify) Issue and allotment (/ /) (dd/mm/yyyy) I10. Other (Please specify) Issue and allotment (/ /) (dd/mm/yyyy) I11. (Preference shares) N/A			(Note 1)			
In the image is the image	9.			(//)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)				(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Preference shares) NIL N/A			× •••••		N/A	N/A
(Please specify) At price : currency Issue and allotment date: (1/1/2) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (1/1/2) EGM approval date: (1/1/2) N/A N/A N/A Total E. (Ordinary shares) NIL (Preference shares) N/A						
Image: Construction of the co	10.			(/ /)		
(Preference shares) N/A				(/ /)	N/A	N/A
			(*			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	65,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Zhang Wei
Title:Chairman and Executive Director(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.