



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Boyaa Interactive International Limited (the "Company")
Date Submitted 02/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 0434 Description : Ordinary Shares

| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u> | <u>0.00005</u> | <u>100,000</u> |
| Increase/(decrease) | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>2,000,000,000</u> | <u>0.00005</u> | <u>100,000</u> |

(2) Stock code : N/A Description : N/A

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | <u> </u> | | <u> </u> |
| Balance at close of the month | <u> </u> | <u> </u> | <u> </u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | <u> </u> | | <u> </u> |
| Balance at close of the month | <u> </u> | <u> </u> | <u> </u> |

Total authorised share capital at the end of the month (*US\$*) : 100,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|---------------------------------------|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 765,398,957 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 65,000 | N/A | N/A | N/A |
| Balance at close of the month | 765,463,957 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| <u>Share Option</u> | | | | | | |
| <u>Scheme</u> | | | | | | |
| <u>Exercise Price:</u> | | | | | | |
| <u>US\$0.05</u> | | | | | | |
| <u>(07/01/2011)</u> | | | | | | |
| <u>Ordinary shares</u> | Nil | Nil | Nil | Nil | Nil | 88,232 |
| (Note 1) | | | | | | |
| 2. Pre-IPO | | | | | | |
| <u>Share Option</u> | | | | | | |
| <u>Scheme</u> | | | | | | |
| <u>Exercise Price:</u> | | | | | | |
| <u>US\$0.10</u> | | | | | | |
| <u>(07/01/2011)</u> | | | | | | |
| <u>Ordinary shares</u> | Nil | Nil | Nil | Nil | Nil | 45,749 |
| (Note 1) | | | | | | |
| 3. Pre-IPO | | | | | | |
| <u>Share Option</u> | | | | | | |
| <u>Scheme</u> | | | | | | |
| <u>Exercise Price:</u> | | | | | | |
| <u>US\$0.15</u> | | | | | | |
| <u>(07/01/2011)</u> | | | | | | |
| <u>Ordinary shares</u> | Nil | Nil | Nil | Nil | Nil | 72,240 |
| (Note 1) | | | | | | |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Post-IPO | | | | | | |
| Share Option Scheme | | | | | | |
| Exercise Price: HK\$3.108 | | | | | | |
| (23/10/2013) | | | | | | |
| Ordinary shares | Nil | 65,000 | Nil | Nil | 65,000 | 19,325,000 |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | 65,000 | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | HK\$202,020.00 | |
| | | | | | (equivalent to US\$26,058.69) | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|--|--|--|--|
| Currency of nominal value | | | | | Nominal value at close of the month | Exercised during the month |
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (/ /) | |
| Total B. | | | | | (Ordinary shares) | NIL |
| | | | | | (Preference shares) | N/A |
| | | | | | (Other class) | N/A |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total C. (Ordinary shares) | | | | | NIL | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| 2. N/A | | |
| 3. N/A | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------------------------|--------------------------------------|--|--|---|
| Type of Issue | | | | | |
| 1. Rights issue | At price : State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer | At price : State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 3. Placing | At price : State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 4. Bonus issue | | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|-------------------------|------------------------------|--|--|---|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency | <div> <div>_____</div> <div>Class of shares issuable (Note 1)</div> </div> <div> <div>_____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | <div> <div>_____</div> <div>Class of shares repurchased (Note 1)</div> </div> <div> <div>_____</div> <div>Cancellation date : (dd/mm/yyyy)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | <div> <div>_____</div> <div>Class of shares redeemed (Note 1)</div> </div> <div> <div>_____</div> <div>Redemption date : (dd/mm/yyyy)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency | <div> <div>_____</div> <div>Class of shares issuable (Note 1)</div> </div> <div> <div>_____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> </div> <div> <div>_____</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|--|--|--|--|---|
| Type of Issue | | | | | |
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) | | | | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | | | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____ (Note 1) | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | | | (/ /) |
| | | EGM approval date: (dd/mm/yyyy) | | | (/ /) |
| | | | | | <u>N/A</u> |
| Total E. | | | | (Ordinary shares) | <u>NIL</u> |
| | | | | (Preference shares) | <u>N/A</u> |
| | | | | (Other class) | <u>N/A</u> |

| | | |
|--|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>65,000</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Zhang Wei

Title: Chairman and Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*